

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

January 11, 2023

In the Matter of

mPhase Technologies, Inc.
1101 Wootton Parkway, Suite 1040
Rockville, MD 20852

ORDER DECLARING REGISTRATION
STATEMENT ABANDONED UNDER THE
SECURITIES ACT OF 1933, AS AMENDED

File No: 333-263111

mPhase Technologies, Inc. filed with the Commission a registration statement to register securities under Section 6(a) of the Securities Act of 1933. The registration statement has been on file for more than nine months and has not yet become effective.

mPhase Technologies, Inc. has failed to respond to notice under Rule 479 that the registration statement would be declared abandoned unless it was timely amended or withdrawn;

In view of the foregoing, it is ORDERED that the registration statement be declared abandoned on January 11, 2023.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Larry Spigel
Office Chief